



giftaid it

www.hmrc.gov.uk/charities/gift_aid

Gift Aid declaration

Name of charity:

The Jack and Ada Beattie Foundation (registered charity number 1234567)

Please treat (please tick one appropriate option only):

The enclosed gift of £ _____ as a Gift Aid donation; OR

All gifts of money that I make today and in the future as Gift Aid donations; OR

All gifts of money that I have made in the past 4 years and all future gifts of money that I make from the date of this declaration as Gift Aid donations.

I confirm I have paid or will pay an amount of Income Tax and/or Capital Gains Tax for the current tax year (6 April to 5 April) that is at least equal to the amount of tax that all the charities and Community Amateur Sports Clubs (CASCs) that I donate to will reclaim on my gifts for the current tax year. I understand that other taxes such as VAT and Council Tax do not qualify. I understand the charity will reclaim 25p of tax on every £1 that I have given.

Donor's details:

Title Initial(s) Surname

Home address

Postcode Date

Signature

Please notify the charity if you:

- Want to cancel this declaration,
- Change your name or home address,
- No longer pay sufficient tax on your income and/or capital gains.

Tax claimed by the charity:

- The charity will reclaim 28p of tax on every £1 you gave up to 5 April 2008.
- The charity will reclaim 25p of tax on every £1 you give on or after 6 April 2008.
- The Government will pay to the charity an additional 3p on every £1 you give between 6 April 2008 and 5 April 2011. This transitional relief for the charity does not affect your personal tax position.

If you pay Income Tax at the higher rate, you must include all your Gift Aid donations on your Self Assessment tax return if you want to receive the additional tax relief due to you.